



Omnitech Engineering IPO

Issue Date: 25 Feb 26 – 27 Feb 26 Price Range: Rs 216 to Rs 227 Market Lot: 66 Face Value: 5	Sector: Precision Engineering Location: Rajkot Issue Size: 583 Cr
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Omnitech Engineering is a manufacturing and engineering solutions company that specializes in providing precision-engineered components, turnkey industrial automation solutions, and customized mechanical systems for various industries. The company is known for its expertise in mechanical design, fabrication, assembly, and integration of high-performance equipment used in sectors such as automotive, aerospace, pharmaceuticals, food processing, and general manufacturing.

Product Offerings:

- Energy
- Motion Control and Automation
- Industrial Equipment Systems
- Others

Omnitech Engineering focuses on quality, innovation, and customer-centric solutions, often working closely with clients to design and deliver bespoke engineering projects that improve productivity, precision, and process efficiency. The company has 3 manufacturing facilities in Metoda and Chhapara, Padavala and Rajkot, Gujarat. The manufacturing facilities are well equipped with computer numerical control (CNC) machines including vertical machining centres (VMC) machines and turn mill centers (TMC) machines, sliding headstock machines, etc. As on September 30, 2025, the company had 1,807 permanent employees.

Competitive Strengths

- Strong relationships with marquee customers spread across a wide array of end-user industries
- Our global delivery model, built on our supply chain expertise, effectively supports our export-driven operations
- Operations supported by our manufacturing facilities, offering scale, flexibility and locational advantage
- A diversified product portfolio enabled by product development capabilities
- Experienced promoter and management team with strong domain expertise
- Track record of financial performance and consistent growth

Objects of the Issue

- Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed by the Company
- Setting up New Projects at Proposed Facility 1
- Setting up New Projects at Proposed Facility 2
- Funding towards Capital Expenditure at Existing Facility 2
- General corporate purposes

Omnitech Engineering IPO Financials

Period Ended	30-Sep-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	766.65	626.33	386.99	185.18
Total Income	236.69	349.71	181.95	183.71
Profit After Tax	27.78	43.87	18.91	32.29
EBITDA	70.08	117.65	64.94	63.46
NET Worth	232.27	204.44	78.81	59.9
Reserves and Surplus	179.65	151.81	28.81	54.9
Total Borrowing	382.91	330.63	230.49	88.81

Our Rating: 18 (Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	6	10
Total		18	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is fully priced. So, investors with risk appetite and medium to long-term view can subscribe Omnitech Engineering Ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: helpdesk@capstocks.com

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